

Top Stories This Week

- SBI Sells 5 percent stake in NSE for Rs 911 crore to Mauritius-based Veracity Investments
- Coal India June production at 42.72 million tonnes (MT) versus target of 43.31 MT. June offtake at 44.96 MT versus target of 47.52 MT
- Tata Motors Total sales up 8 percent at 44,276 units vs 40,869 units (YoY). Total domestic sales up 8 percent at 38,673 units (YoY). Exports up 11 percent at 5,603 units versus 5,046 units (YoY)
- IFCI Divests 2.25 Lk Shares In NSE At ` 3950/Sh
- ICICI Bank sells 6% stake in Cibil. Bank of Baroda sells 5% stake in co
- JP Associates board approves Scheme of Arrangement for divestment of cement assets to Ultra tech Cement
- PNB Housing Finance IPO Gets In-Principle Nod For Listing From BSE & NSE To Issue Equity Shares Of ` 10 Each For Up To ` 2,500 Cr
- ITD Cementation says JV With Tata Projects Wins Mumbai Metro III Contract Worth ` 2,830 Cr
- Bharat Forge Class 8 truck orders for June down 34% YoY, down 8% MoM at ` 13k units.
- Gujarat Gas -Gets grant of authorisation for city gas distribution (CGD) network in Anand & Panchmahal

Weekly Indices Change

Index	Close	Prev Close	Chg. (%)
SENSEX	27126	27144	-0.07
NIFTY	8323	8328	-0.06
MIDCAP	11880	11857	0.19
SMLCAP	11976	11885	0.77
METAL	8649	8571	0.91
OIL&GAS	9956	9989	-0.33
AUTO	19708	19782	-0.37
TECK	5962	6059	-1.60
BANKEX	20634	20618	0.08
IT	11000	11158	-1.42
FMCG	8543	8608	-0.76
HC	16039	15653	2.47
PSU	6864	6824	0.59
CD	11974	12016	-0.35
POWER	2010	2007	0.15
CG	15157	15186	-0.19
REALTY	1565	1542	1.49

Global Indices

DOW	18146	17949	1.10
NASDAQ	4957	4862	1.95
FTSE	6590	6577	0.20
NIKKEI	15106	15682	-3.67
HANGSENG	20564	20794	-1.11

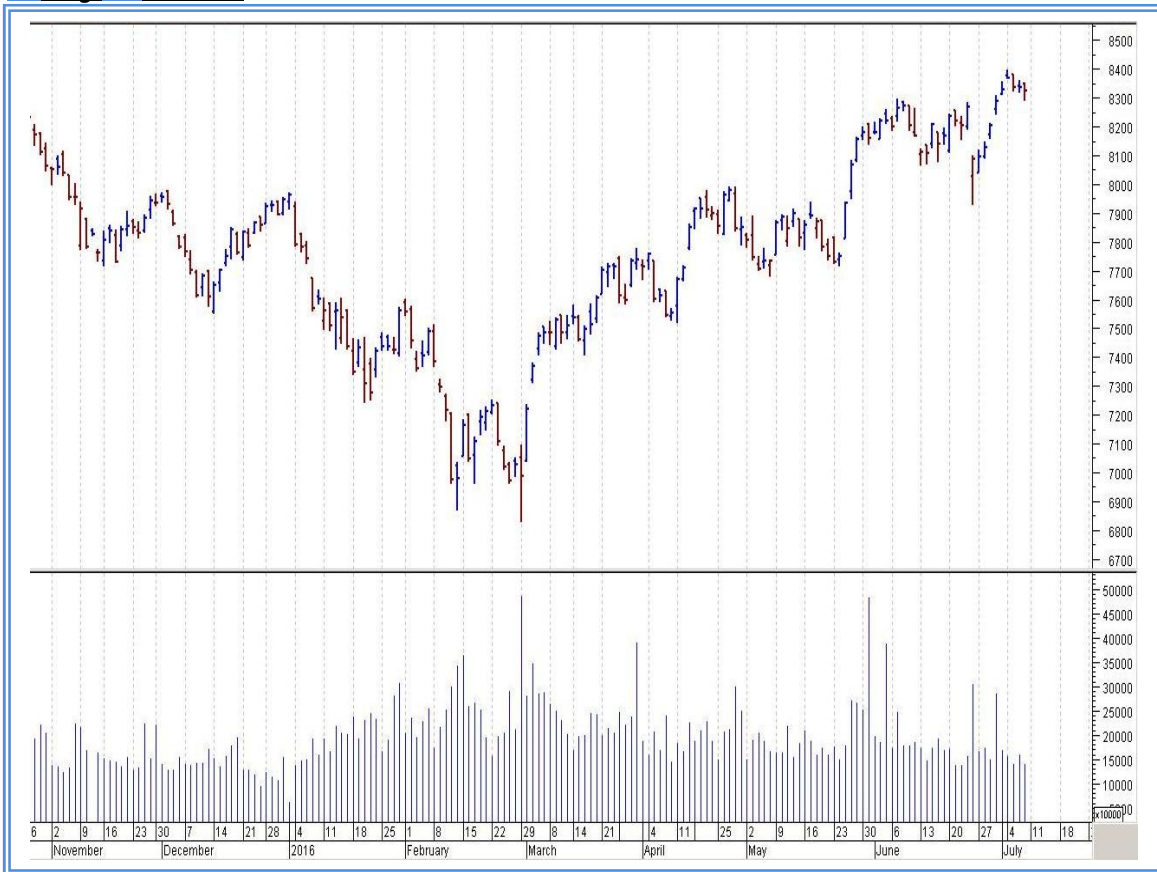
Top Gainers Weekly

Scrip	Price	% Chg
Jaiprakash Associates	11.35	32.75
HOV Services Ltd.	125.75	28.19
Dhanlaxmi Bank	28.10	20.09
Store One Retail	237.00	19.61
Parag Milk Foods	319.35	15.52

Top Losers Weekly

Scrip	Price	% Chg
Mandhana Industries	82.00	18.45
G M Breweries Ltd.	595.75	11.58
JMC Projects	240.55	6.71
HCL Infosystem	40.20	6.62
Sintex Industries	78.80	5.91

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
8200	8240	8300	8323	8350	8400	8440
Moving Averages						
20DMA		50DMA		100DMA		200DMA
8231		8071		7797		7801

Market Commentary

Indian stock markets traded on a flattish note in a short trading week. The BSE Sensex ended the week with gains of 0.21% while the NSE Nifty ended with a negligible loss of 0.03%.

The BSE Healthcare, Realty, and Metals indices ended with the week with gains of 2.47%, 1.52%, and 0.91% respectively. While BSE Teck, IT, and FMCG were the biggest losers with losses of 1.6%, 1.4%, and 0.76% respectively. Meanwhile, important legislations were cleared in the parliament. Recently, bills such as Insolvency and Bankruptcy Code, Aadhaar Bill, Civil Aviation Policy, and SBI Merger got approval from the parliament.

All eyes will now be on the goods and service tax (GST) bill, which is likely to be tabled in the upcoming monsoon session of the parliament. For today's trade Nifty likely to trade in the range between 8365 – 8440 in the upper side and 8300 – 8220 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
Ambuja Cements	258.10
BPCL	1114.70
Exide Ind	173.45
Hindalco	126.85
JM Financial	54.85

Stocks at 52 wk Low

Scrip	Cmp
Compuage Info	148.50
Mandhana Ind	52.00
NK Industries	32.55
Precision Camsh	129.30
Signet Ind	18.80

FII Activity

Date	Figures in crore
04/07	182.28
05/07	265.63
06/07	--
07/07	-299.51
08/07	330.62
NET	479.02

DII Activity

Date	Figures in crore
04/07	377.45
05/07	-447.48
06/07	--
07/07	-159.98
08/07	-512.67
NET	-742.68

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
LICHOUSGFIN	B	511	550
NBCC	B	220	265
HDIL	B	105	120
IL&FSTRANS	B	85	95
SJVN	B	28.75	34

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
SBBJ	676.15
Zee Learning	32.35
BF Utilities	568.35
Inox Wind	238.20
Kajaria Ceramic	1227.50

Week Ahead

MAJOR RESULTS/AGM MEETING THIS WEEK:

11 JUL: INDUSINDBK

12 JUL: CERA

13 JUL: INFOMEDIA, TV18BRDCST, RIIL, LGBFORGE, NETWORK18

14 JUL: CYIENT, TCS, VIMTALABS, JAYBARMARU, CANFINHOME, MUTHOOTCAP

15 JUL: INFY, LICHSGFIN, NIITTECH, MASTEK, SSWL, HATSUN

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